

Fill in this information to identify the case:

Debtor Prestige Heating and Air Conditioning, LLC
United States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXAS
Case number 19-35298
(if known)

Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with **PRIORITY** unsecured claims and Part 2 for creditors with **NONPRIORITY** unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

- 1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).**
 No. Go to Part 2.
 Yes. Go to line 2.
- 2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or part.**
If more space is needed for priority unsecured claims, fill out and attach the Additional Page of Part 1.

		Total claim	Priority amount
2.1	Priority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	
Corral Tran Singh, LLP		<input type="checkbox"/> Contingent	\$16,718.00
1010 Lamar Street, Suite 1160		<input type="checkbox"/> Unliquidated	\$16,718.00
		<input type="checkbox"/> Disputed	
Houston TX 77002		Basis for the claim:	
		Attorney Fees	
Date or dates debt was incurred		Is the claim subject to offset?	
09/09/2019		<input checked="" type="checkbox"/> No	
Last 4 digits of account number		<input type="checkbox"/> Yes	
Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a)() Attorney Fees			
2.2	Priority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	
Internal Revenue Service		<input type="checkbox"/> Contingent	\$10,432.75
P.O. Box 7346		<input type="checkbox"/> Unliquidated	\$10,432.75
		<input type="checkbox"/> Disputed	
Philadelphia PA 19101		Basis for the claim:	
		Taxes	
Date or dates debt was incurred		Is the claim subject to offset?	
		<input checked="" type="checkbox"/> No	
Last 4 digits of account number		<input type="checkbox"/> Yes	
Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a)()			

Debtor Prestige Heating and Air Conditioning, LLC Case number (if known) 19-35298**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If more space is needed for nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

Amount of claim

3.1	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	\$45,000.00
<i>Check all that apply.</i>			
<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed			
Basis for the claim:			
<u>Unpaid Bills</u>			
Date or dates debt was incurred		Is the claim subject to offset?	
		<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
Last 4 digits of account number			
3.2	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	\$50,000.00
<i>Check all that apply.</i>			
<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed			
Basis for the claim:			
<u>Business Loan</u>			
Date or dates debt was incurred		Is the claim subject to offset?	
		<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
Last 4 digits of account number			
3.3	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	\$24,590.61
<i>Check all that apply.</i>			
<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed			
Basis for the claim:			
<u>Business Loan</u>			
Date or dates debt was incurred		Is the claim subject to offset?	
		<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
Last 4 digits of account number			
3.4	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	\$5,264.00
<i>Check all that apply.</i>			
<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed			
Basis for the claim:			
<u>Unpaid Bills</u>			
Date or dates debt was incurred		Is the claim subject to offset?	
		<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
Last 4 digits of account number			

Debtor Prestige Heating and Air Conditioning, LLC Case number (if known) 19-35298**Part 2: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.5	Nonpriority creditor's name and mailing address <u>DistribAire, Inc.</u> <u>5821 Beverly Hill St</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$2,000.00
		<input type="checkbox"/> Contingent	
		<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		Basis for the claim:	
		<u>Unpaid Bills</u>	
	Date or dates debt was incurred	Is the claim subject to offset?	
		<input checked="" type="checkbox"/> No	
	Last 4 digits of account number	<input type="checkbox"/> Yes	
3.6	Nonpriority creditor's name and mailing address <u>East Shore Equities, LLC</u> <u>5788 Merrick Rd, 2nd flr</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$10,433.00
		<input type="checkbox"/> Contingent	
		<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		Basis for the claim:	
		<u>Judgment</u>	
	Date or dates debt was incurred	Is the claim subject to offset?	
		<input checked="" type="checkbox"/> No	
	Last 4 digits of account number	<input type="checkbox"/> Yes	
3.7	Nonpriority creditor's name and mailing address <u>Goodman Air Conditioning & Heating</u> <u>19001 Kermier Road</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$16,341.00
		<input type="checkbox"/> Contingent	
		<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		Basis for the claim:	
		<u>Unpaid Bills</u>	
	Date or dates debt was incurred	Is the claim subject to offset?	
		<input checked="" type="checkbox"/> No	
	Last 4 digits of account number	<input type="checkbox"/> Yes	
3.8	Nonpriority creditor's name and mailing address <u>Hunton Distribution</u> <u>16335 Central Green Blvd</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$7,677.00
		<input type="checkbox"/> Contingent	
		<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		Basis for the claim:	
		<u>Judgment</u>	
	Date or dates debt was incurred	Is the claim subject to offset?	
		<input checked="" type="checkbox"/> No	
	Last 4 digits of account number	<input type="checkbox"/> Yes	

Debtor **Prestige Heating and Air Conditioning, LLC** Case number (if known) **19-35298**

Part 2: Additional Page

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Amount of claim

3.9	Nonpriority creditor's name and mailing address <u>Insco</u> <u>14900 Hempstead Rd., Suite 300</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$3,800.00
<hr/>		Basis for the claim: <u>unpaid bills</u>	<hr/>
<hr/>		Is the claim subject to offset?	<hr/>
<hr/>		<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<hr/>
3.10	Nonpriority creditor's name and mailing address <u>Lashley & Associates Inc</u> <u>3215 Claymoore Park Dr</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$1,491.00
<hr/>		Basis for the claim: <u>Judgment</u>	<hr/>
<hr/>		Is the claim subject to offset?	<hr/>
<hr/>		<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<hr/>
3.11	Nonpriority creditor's name and mailing address <u>Lendini</u> <u>884 Town Center Drive</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$149,100.00
<hr/>		Basis for the claim: <u>Business Loan</u>	<hr/>
<hr/>		Is the claim subject to offset?	<hr/>
<hr/>		<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<hr/>
3.12	Nonpriority creditor's name and mailing address <u>Lennox Industries Inc.</u> <u>Totz Ellison & Totz, PC</u> <u>2211 Norfolk, #510</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$5,351.31
<hr/>		Basis for the claim: <u>Judgment</u>	<hr/>
<hr/>		Is the claim subject to offset?	<hr/>
<hr/>		<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<hr/>

Debtor Prestige Heating and Air Conditioning, LLC Case number (if known) 19-35298**Part 2: Additional Page**

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Amount of claim

3.13	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	<u>\$43,770.00</u>
<u>Main Street Merchant Services Inc.</u> <u>360 Motor Parkway, #200B</u>		<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
<u>Hauppauge</u> <u>NY</u> <u>11788</u>		Basis for the claim: <u>Business Loan</u>	
Date or dates debt was incurred		Is the claim subject to offset?	
		<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.14 Nonpriority creditor's name and mailing address		As of the petition filing date, the claim is: <i>Check all that apply.</i>	<u>\$32,978.00</u>
<u>Main Street Merchant Services Inc.</u> <u>360 Motor Parkway, #200B</u>		<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
<u>Hauppauge</u> <u>NY</u> <u>11788</u>		Basis for the claim: <u>Business Loan</u>	
Date or dates debt was incurred		Is the claim subject to offset?	
		<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.15 Nonpriority creditor's name and mailing address		As of the petition filing date, the claim is: <i>Check all that apply.</i>	<u>\$14,990.00</u>
<u>Main Street Merchant Services Inc.</u> <u>360 Motor Parkway, #200B</u>		<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
<u>Hauppauge</u> <u>NY</u> <u>11788</u>		Basis for the claim: <u>Judgment</u>	
Date or dates debt was incurred		Is the claim subject to offset?	
		<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.16 Nonpriority creditor's name and mailing address		As of the petition filing date, the claim is:	<u>Unknown</u>
<u>Mirador River Oaks 9 LP</u> <u>c/o Graves Law PLLC</u> <u>6711 Stella Link Road, #302</u>		<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
<u>West University Place</u> <u>TX</u> <u>77005</u>		Basis for the claim: <u>Judgment</u>	
Date or dates debt was incurred		Is the claim subject to offset?	
		<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Debtor Prestige Heating and Air Conditioning, LLC Case number (if known) 19-35298**Part 2: Additional Page**

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Amount of claim

3.17	Nonpriority creditor's name and mailing address <u>Morrison Supply Company</u> <u>100 East 15th Street, Suite 200</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
		\$9,623.00
Basis for the claim: <u>Judgment</u>		
Date or dates debt was incurred _____		
Last 4 digits of account number _____		
Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
3.18		
Nonpriority creditor's name and mailing address <u>State of Texas</u> <u>P.O. Box 12079</u>		As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
		\$1,631.00
Basis for the claim: <u>Judgment</u>		
Date or dates debt was incurred _____		
Last 4 digits of account number _____		
Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
3.19		
Nonpriority creditor's name and mailing address <u>State of Texas</u> <u>P.O. Box 12079</u>		As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
		\$2,178.00
Basis for the claim: <u>Judgment</u>		
Date or dates debt was incurred _____		
Last 4 digits of account number _____		
Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
3.20		
Nonpriority creditor's name and mailing address <u>State of Texas</u> <u>P.O. Box 12079</u>		As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
		\$8,941.00
Basis for the claim: <u>Judgment</u>		
Date or dates debt was incurred _____		
Last 4 digits of account number _____		
Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

Debtor Prestige Heating and Air Conditioning, LLC Case number (if known) 19-35298**Part 2: Additional Page**

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Amount of claim

3.21	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$70,723.00
<u>State of Texas</u>		<input type="checkbox"/> Contingent	
<u>P.O. Box 12079</u>		<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		Basis for the claim:	
<u>Austin</u> <u>TX</u> <u>78711-2079</u>		<u>Judgment</u>	
Date or dates debt was incurred		Is the claim subject to offset?	
		<input checked="" type="checkbox"/> No	
Last 4 digits of account number		<input type="checkbox"/> Yes	
3.22	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$1,465.00
<u>Sunbelt Rentals</u>		<input type="checkbox"/> Contingent	
<u>3805 Lamar St</u>		<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		Basis for the claim:	
<u>Houston</u> <u>TX</u> <u>77023</u>		<u>Unpaid Bills</u>	
Date or dates debt was incurred		Is the claim subject to offset?	
		<input checked="" type="checkbox"/> No	
Last 4 digits of account number		<input type="checkbox"/> Yes	
3.23	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$963.25
<u>Texas Duct Systems, L.L.C.</u>		<input type="checkbox"/> Contingent	
<u>8001 Kempwood Dr</u>		<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		Basis for the claim:	
<u>Houston</u> <u>TX</u> <u>77055</u>		<u>Unpaid Bills</u>	
Date or dates debt was incurred		Is the claim subject to offset?	
		<input checked="" type="checkbox"/> No	
Last 4 digits of account number		<input type="checkbox"/> Yes	
3.24	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$5,131.61
<u>Tradesmen International LLC</u>		<input type="checkbox"/> Contingent	
<u>4540 Kendrick Plaza Dr., #130</u>		<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		Basis for the claim:	
<u>Houston</u> <u>TX</u> <u>77032</u>		<u>Unknown Loan Type</u>	
Date or dates debt was incurred		Is the claim subject to offset?	
		<input checked="" type="checkbox"/> No	
Last 4 digits of account number		<input type="checkbox"/> Yes	

Debtor Prestige Heating and Air Conditioning, LLC Case number (if known) 19-35298**Part 2: Additional Page**

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Amount of claim

3.25	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$3,752.00
<u>Transtar AC Supply</u> <u>3535 S Main St.</u>		<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
<hr/>		Basis for the claim:	
<u>Stafford</u> <u>TX</u> <u>77477</u>		<u>Judgment</u>	
Date or dates debt was incurred		Is the claim subject to offset?	
		<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
Last 4 digits of account number			
<hr/>		As of the petition filing date, the claim is:	
3.26 <u>Nonpriority creditor's name and mailing address</u>		<u>\$7,188.00</u>	
<u>Walsh & Albert Co</u> <u>19300 Oil Center Blvd</u>		<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
<hr/>		Basis for the claim:	
<u>Houston</u> <u>TX</u> <u>77073</u>		<u>Judgment</u>	
Date or dates debt was incurred		Is the claim subject to offset?	
		<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
Last 4 digits of account number			

Debtor Prestige Heating and Air Conditioning, LLC Case number (if known) 19-35298**Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims**

5. Add the amounts of priority and nonpriority unsecured claims.

	Total of claim amounts
5a. Total claims from Part 1	5a. <u>\$27,150.75</u>
5b. Total claims from Part 2	5b. + <u>\$524,381.78</u>
5c. Total of Parts 1 and 2 Lines 5a + 5b = 5c.	5c. <u>\$551,532.53</u>

Fill in this information to identify the case and this filing:

Debtor Name Prestige Heating and Air Conditioning, LLCUnited States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXASCase number 19-35298
(if known)

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

Schedule A/B: Assets--Real and Personal Property (Official Form 206A/B)

Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)

Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)

Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)

Schedule H: Codebtors (Official Form 206H)

A Summary of Assets and Liabilities for Non-Individuals (Official Form 206-Summary)

Amended Schedule _____

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)

Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 10/09/2019
MM / DD / YYYY

X /s/ Kristie Gesner
Signature of individual signing on behalf of debtor

Kristie Gesner
Printed name

Managing Member
Position or relationship to debtor